

# Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062  
 (“BFS” and “Baptist Financial Services”)

A delegated body of Australian Baptist Ministries

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PO Box 122 Epping NSW 1710



## TERM INVESTMENT RENEWAL INSTRUCTIONS

*Individuals and Businesses*

### Client Details

Please complete the Change of Details, print and sign, before sending it to us via [clients@bfs.org.au](mailto:clients@bfs.org.au).

Please insert both Client (5 digits & 'I' see letter attached) and Term Investment (see letter attached) numbers below

Account Name#

Account Name#			
Client No:	_____ I _____	Term Investment No:	_____

### RENEWAL OF TERM INVESTMENT (or nominate a Redemption below)

Please **RENEW** my Term Investment maturing on \_\_\_\_\_ (date) for \_\_\_\_\_ months or 31 days (delete as appropriate) at \_\_\_\_\_ % pa and **either**:

1.  **PAY INTEREST** on the new investment \_\_\_\_\_ (monthly/3 monthly/6 monthly/annually/on maturity) as follows:
- Compound/Credit interest to my term investment account; **OR**
  - Transfer direct to an account (with an Australian ADI, **must** be same name as account holder#):

Other Financial Institution:	_____	Branch:	_____
BSB number:	_____ - _____	Account No:	_____

2.  **INCREASE** my term investment by \$ \_\_\_\_\_:
- A cheque for the additional amount is enclosed with this form.
  - Direct deposit will/has been made to BFS (*please contact your State Office for Instructions*).
  - Transfer funds from my Induemoney Account No: \_\_\_\_\_

### REDEMPTION OF TERM INVESTMENT

Please **REDEEM part or all** my Term Investment maturing on \_\_\_\_\_ (date) as follows:

- Redeem interest due at maturity of existing term investment; **OR**.
- Part withdrawal of \$ \_\_\_\_\_ from my term investment; **OR**
- Redeem ALL my term investment:

and PAY to my Induemoney Account No: \_\_\_\_\_ or direct to an account (with an Australian ADI, must be same name as account holder#):

Other Financial Institution:	_____	Branch:	_____
BSB number:	_____ - _____	Account No:	_____

### Authorisation

I/We acknowledge by renewal of my/our term investment that I/we, agree and accept the terms and conditions of Term Investments as set out in the 'Product Information Statement – Offer Document: Debentures', 'Financial Services Guide' and 'Product Disclosure Statement and Terms & Conditions – BFS Non-Cash Payment Products'.

Authorised signatory

Authorised signatory

✕	✕
Date: _____	Date: _____

#### Office use only:

Item 2: BSB & Account Confirmed (Withdrawals above limit): Previous transaction in a/c -   
 Phoned Bank -

Processed by (initials): \_\_\_\_\_ on \_\_\_ / \_\_\_ / \_\_\_\_\_